THE NETWORK FORUM AMERICAS
19 OCTOBER 2023 NEW YORK

THURSDAY, 19 OCTOBER 2023

Morning Coffee & Registration

08:15 - 09:00

TNF Welcome

09:00 - 09:10

Andrew Barman, The Network Forum | Rachel Bo Shields, The Network Forum

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Chairman's Opening Remarks

09:10 - 09:20

Hugo Rocha, CACEIS Investor Services

Geopolitical Outlook And Impacts On The Banking Industry

09:20 - 09:40

Arjun Kapur, GeoQuant

Network Managers In Focus: Revaluating The Importance Of Monitoring & Managing Risk And Governance Of Agent Banks And Third Party Providers. What Are Recent Lessons Learnt?

09:40 - 10:20

Walter Barys, U.S. Bank | Michael Perkins, State Street | Andrew Carrano, JP Morgan | Mike Drake, Brown Brothers Harriman

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Collaboration In The Spotlight: Digital Assets & Regulations For Custody – How To Get Them All Aligned And How Far Has Adoption Come Now?

10:20 - 11:00

Vinod Jain, Datos Insights | Kevin Breitenother, Ripple | Jonathan Ehrenfeld, Swift

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Coffee Break

11:00 - 11:30

Latest Market Developments In The T+1 Settlement Cycle. Who’s In And Who’s Not?

11:30 - 12:20

Miguel Ferreira, Euroclear Bank | Roberto González Barrera, Grupo BMV | Steve Everett, TMX Group | Eloy Sanchez, S3 CACEIS, Mexico | Emmanuelle Riess, BNP Paribas

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Focusing On The “S” In ESG - How Skill Sets Are Evolving For The Next Generation Of Banking Professionals

12:20 - 13:00

Kamalita Abdool, Deutsche Bank | Stefanie Coleman, EY (Financial Services) | Anthony Zheng, TD Securities

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Lunch & Focus Group Roundtables

13:00 - 14:15

Brazil – Gianluca Adas, S3 CACEIS
Mexico – Roberto Garrera, Grupo BMV
T+1 – Tracey Chou, Swift

Where Might Cloud, AI And Emerging Tech Play A Role In Agent Banks And Securities Services Activities?

14:15 - 15:10

Barnaby Nelson, the ValueExchange | Ankeet Dedhia, AWS | Sanjeev Dheer, CENTRL Inc. | Michael McGovern, Brown Brothers Harriman

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Regulatory Update: How The US Custody Rule Is Changing How Custodians and

Asset Managers Service Their Clients Cash and Assets? And What Headaches Have Recent Geopolitical Events Created From A Regulatory Perspective?

15:10 - 15:40

Stephen Dokken-Isgar, RBC Investor Services Trust | Chris Butler, BNY Mellon | Louis Schwartz, Northern Trust

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Afternoon Break

15:40 - 16:00

Latin America In Focus - Local Market Updates and Views from The Value Chain

16:00 - 16:40

Ana Giraldo, Thomas Murray | Jose Ometo, B3 | Walter Salvatori, JP Morgan | Vivian Li, BNP Paribas

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Regional Integration of Andean Markets – Market Updates & Latest Initiatives

16:40 - 17:30

Claudia Calderon, BNP Paribas | Mike Drake, Brown Brothers Harriman | Cesar Vaca, S3 CACEIS Colombia | Miguel Zapatero, Bolsa de Valores de Lima S.A.

Closing Remarks

17:30 - 17:40

Evening Reception hosted by CACEIS

17:45 - 19:45
