THE NETWORK FORUM AMERICAS
1 OCTOBER 2024 NEW YORK

TUESDAY, 01 OCTOBER 2024

Morning Coffee & Registration

08:15 - 09:00

TNF Welcome

09:00 - 09:05

Andrew Barman, The Network Forum

Chairman’s Opening Remarks

09:05 - 09:15

Hugo Rocha, CACEIS Investor Services

Geopolitical Outlook

09:15 - 09:35

Tsveta Petrova, GeoQuant

Re-Inventing Custody For The Future

09:35 - 10:15

Barnaby Nelson, the ValueExchange | Joyce Thormann, Euroclear | Michael McGovern, Brown Brothers Harriman

---

Post T+1: Lessons Learnt And What We Can Teach Other Markets. What Next?

10:15 - 11:00

Tracy Chou, Swift | Eloy Sanchez, S3 CACEIS, Mexico | Emmanuelle Riess, BNP Paribas | Roberto González Barrera, Grupo BMV | Gabino Roche Jr, Saphyre

---

Coffee Break

11:00 - 11:30

Operational Resiliency In Focus

11:30 - 12:10

Kate Bancheiro, Bank of America | Stephen Dokken-Isgar, RBC Investor Services Trust | Abdi Nur, State Street | Paul Perez, U.S. Bank

---

Due Diligence And Tech: How Will The Use Of Technology Make Agent Monitoring More Dynamic?

12:10 - 12:50

Andrew Carrano, JP Morgan | Sanjeev Dheer, CENTRL Inc. | Vivian Li, BNP Paribas | Anthony Zheng, TD Securities

---

Lunch & Focus Group Roundtables

12:50 - 14:10

Brazil: Political, Economic and Tax Overview – hosted by Caceis
Mexico – hosted by Grupo BMV
Argentina – hosted by Caja De Valores

Integration And Applicability Of AI On Custody Business

14:10 - 14:50

Vinod Jain, Datos Insights | Marion Shpigel, Northern Trust | Simon Shepherd, MYRIAD Group Technologies | Cathy Kosmidis, BNY

New Research: The Future Of Work

14:50 - 15:20

Zahra Sheikh, EY | Nechelle Kopernacki, EY

Afternoon Break

15:20 - 15:50

Fireside Chat: NUAM - Regional Integration of Andean Markets – Market Updates & Latest Initiatives

15:50 - 16:20

Andrés Restrepo, NUAM Exchange | Luis Barahona, BNP Paribas

Latin America Focus II - Lessons From The Frontline

16:20 - 17:20

Ana Giraldo, Thomas Murray | Alejandro Berney, Caja de Valores S.A. | Jose Ometo, B3 | Manuel Suaza, S3 Caceis Colombia | Dorothee Boettcher, RBC Investor Services Trust

Closing Remarks

17:20 - 17:30

Evening Reception hosted by CACEIS

17:30 - 19:30

caceis
INVESTOR SERVICES