

POLLING RESULTS

MONDAY 13TH JUNE

09.00

Keeping Up To Date With The Changing Waves In The Custody And Post-Trade Industry

- Has the custody business changed from 2019 to 2022?

No it is all the same	1%
Yes, significantly	65%
To some extent	34%

- Biggest change in our industry over the past 5 years?

Impact to operating models	17%
New technology eg DLT	20%
Price pressure	13%
Regulation	50%

- Will TNF be as valid 2030 as today?

Absolutely, more important	23%
Still around but less important	11%
Yes, as today	42%
Yes, but it will be in the metaverse and we will have a drink somewhere	24%

09.50

It's All About The Staff: How To Maintain A High Level Of Competence And Retain Talent

- In the quest to hire talent, what is the MOST IMPORTANT factor to attract staff?

Trust	10%
The office working environment	1%
Salary	19%
Respectful behaviour	3%
Purpose	24%
Flexible working practices	25%
Clear career pathway	18%

- In the quest to RETAIN talent, what is THE most important factor?

Trust	11%
The office working environment	3%
Salary	14%
Respectful behaviour	7%
Purpose	13%
Flexible working practices	17%
Clear career pathway	35%

12.10

Opportunities In Digital Assets and Digital Custody: Tracking The Modernisation Of Standard Custody Offering To Attract Assets/Clients

- How would you rate your level of confidence in understanding of the digital assets world, and how this relates to custody?

I consider myself completely uninitiated 17%

I know a little 68%

I would count myself an expert on the topic 15%

- How long have you held any digital assets for (e.g. crypto, NFTs, meta-assets)?

Over 3 years 9%

Never 70%

Less than 1 year 12%

1 - 3 years 9%

14.30

What's new for CSDR?

- Since CSDR was implemented in February, what are your initial thoughts on its impact?

Settlement rates have gone down 11%

Settlement rates (full or partial) have gone up 24%

Settlement rates have remained about the same 65%

- What will finally change the record on corporate actions?

All of the below 59%

CSD and market infrastructure 13%

Direct regulation of issuers 16%

None of the above 3%

Technology change 9%

- Where should focus be in the next 2-3 years?

Advocacy to change/simplify CSDR 38%

Bring in new technology 12%

Work on harmonization of the implementation across the EU 50%

16.20

Proxy Voting & Corporate Actions - The Next Level

- How much of an impact do you think SRD II has had on your market/Europe's proxy voting market practices thus far?

Limited impact 43%

No impact so far 3%

Significant impact 50%

What is SRD II? 4%

TUESDAY 14TH JUNE

09.05

Impact of Changing Settlement Cycles and the Race to Zero: The Good, The Bad and The Ugly

- What do you think about the US market planning to move to a T+1 settlement cycle in 2024?
 TOTALLY AGREE - T+1 is the right thing to do and good to see the US taking the lead 39%
 SOMEWHAT AGREE - T+1 generally makes sense but it seems like a lot of effort 28%
 UNDECIDED - Still waiting to see if T+1 is really worth it, don't really see the value yet 19%
 DISAGREE - Moving to T+1 is more effort than its worth, it is an unnecessary change 14%
- Should other countries in Europe and Asia look to accelerate to a T+1 settlement cycle?
 Yes 51%
 No 28%
 Undecided 21%
- Should the industry ultimately aim for a T+0 settlement cycle for traditional securities?
 Yes 53%
 No 36%
 Undecided 11%

09.55

Leveraging Big Data & Analytics & Facing The Challenges In Delivering Quality Post-Trade Data To Clients

- Which of the following data opportunities do you believe will add most value for the post-trade industry ?
 Better control of post-trade costs 14%
 Better measurement of operational performance 24%
 Enhanced risk management through better prediction of risks 36%
 Increased revenues from the sale of data products 9%
 Enhanced customer service 17%
- Which of the following do you regard as the biggest challenge in data management?
 Identifying opportunities that are valuable for us and/or our clients 27%
 Ensuring that investments in data have a viable Role 13%
 Complying with data protection regulations 15%
 Hiring people with the right skills 9%
 Extracting and aggregating data from systems 36%
- Which of the following best describes the approach of your organization to data management?
 We are building an internal platform from scratch 25%

We have adopted a Cloud-based platform that uses third party analytical tools	25%
We rent a platform from a data vendor	5%
We have partnered with a data vendor and/or technology vendor	38%
We are not doing anything in the data field	7%

11.10

What Is The Future For Crypto Assets and Crypto Custody? And How Do We Fit In?

- Will crypto reach the status of an established asset class within the next 12 months?	
Yes	26%
No	74%
- What are your greatest concerns about crypto?	
Volatility	41%
Holding risk	16%
Regulatory risk	32%
Other	11%

11.55

ESG & All Of Us - How Is It Impacting The Whole Securities Value Chain?

- Which of the 3 criteria, Environmental, social, and governance, matter most to you personally?	
Environmental	63%
Social	23%
Governance	14%
- Which of the 3 criteria do you think your firm is concentrating on most?	
Environmental	43%
Social	30%
Governance	26%
- The Sustainable Development Goals are the blueprint to achieve a better and more sustainable future for all. They address the global challenges we face, including poverty, inequality, climate change, environmental degradation, peace and justice. How many are there?	
12	21%
15	16%
17	63%

14.00

Network Manager Or Product Manager - Is There A Blurring Of The Roles And What Does The Future Hold?

- How would you describe the relationship between Network and Product?	
Network Management has always been closely aligned with Product	38%
Network Management has only recently worked more closely with Product	33%

There is limited engagement between Network Management and Product	26%
There is no need for Network Management and Product to engage	3%
- What factors have or will bring Network Management and Product closer together?	
Changes in provider landscape (RFPs, Subcostodian, exits, etc)	17%
Client solutions	45%
Digital Assets/Technology initiatives	22%
Response to market events	15%
- Based on this panel discussion, where do you think Network Management and Product Management will be in 2 years ?	
Same - no change	14%
Less engaged with each other	0%
More closely aligned	77%
Fully integrated	9%

14.45

Exploring International Trends For Conducting Post-Pandemic Due Diligence Activities

- Will your firm be performing on site due diligence in the future?	
Yes	78%
No	10%
Don't know	12%
- Will your firm adopt a hybrid model?	
Yes	82%
No	6%
Don't know	12%
- Do NMs need to develop skill sets to deal with Cyber/Technical responses?	
Yes	58%
No	42%
- Do NMs feel like they are receiving the appropriate data to receive their function?	
Yes	28%
No	72%
- Do track business KPIs to measure impact of technology investments in Due Diligence?	
Yes	15%
No	85%
- Is your firm planning to use AI to support NM activity?	
Yes	21%
No	66%
Don't know	13%