

POLLING RESULTS

09.40 – 10.20

Network Managers In Focus: Revaluating The Importance Of Monitoring & Managing Risk And Governance Of Agent Banks And Third Party Providers. What Are Recent Lessons Learnt?

Where is your organization experiencing the greatest shift in risk management and governance approach when it comes to monitoring?	%
- Data/Cyber Security Management	54
- Geopolitical Risk	23
- Operational Risk	8
- Credit Risk	15
- Other	0

With geopolitical risk & evolution of fintech & digital assets, should NM teams take on more responsibility for oversight of third party providers?	%
- Yes	90
- No	10

Where should global crisis management or global emergency response sit within your organizations?	%
- Risk Functions – (AML/Compliance/Legal)	10
- Business Continuity & Disaster Recovery Team	35
- Network Management	10
- Enterprise Level / Board of Directors	0
- All of the above	45

10.20 – 11.00

Collaboration In The Spotlight: Digital Assets & Regulations For Custody – How To Get Them All Aligned And How Far Has Adoption Come Now?

How is your firm engaged in the DLT/ Digital Asset Custodian offering?	%
- Solution is in production	44
- Solution is in development/ testing	19
- Solution is in analysis phase	31
- Will prefer to partner with a provider	0
- Not considering to provide digital asset custody	6
What do you need from your digital asset custodian?	%
- More details on roles and responsibilities for asset ownership and tracking	17
- A dashboard to view and track tokenized assets	17
- An ability to connect with all DLT and make the assets interoperable across DLT solutions	66

14.15 – 15.10

Where Might Cloud, AI And Emerging Tech Play A Role In Agent Banks And Securities Services Activities?

How are you using AI today in your firm?	%
- We're researching still	7
- We're testing / deploying AI	16
- We're live with 1-9 usage cases	35
- We're live with more than 10 usage cases	35
- We're not doing anything with AI	7

16.00 – 16.40

Latin America In Focus - Local Market Updates And Views From The Value Chain

Who do think will win the presidential elections in Argentina this Sunday?	%
- Sergio Massa	13
- Patricia Bullrich	0
- Javier Milei	53
- Are there presidential elections in Argentina this year?	27
- Don't care. I have no assets in Argentina	7

Following the presidential elections in Argentina, do you expect repatriation restrictions:	%
- To be lifted	46
- To worsen	46
- Don't care – I have no assets in Argentina	8

Do you expect the new system to be introduced in Chile, Argentina, Brazil and Mexico to increase investment in the region?	%
- Yes	0
- It may increase efficiency but not assets under custody	83
- I don't expect any change in efficiency or volumes	17

In your opinion, which country gives you more head aches in respect of taxes?	%
- Chile	8
- Brazil	50
- Mexico	8
- Colombia	26
- Other	8

In the next 5 years, do you expect you assets under custody in the region to:	%
- Increase	63
- Decrease	25
- Remain stable	12