

The Network Forum Americas Meeting 2025

16 Oct 2025

Poll results

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Has your firm been involved in DLT / stable coins/crypto (Crypto ETFs, allowing Crypto trading/ blockchain projects) ?

Stable coins



6 %

Tokenized assets



13 %

Crypto



6 %

More than 1 of the above



63 %

None



13 %

How would you describe the current state of the custody services market in Latin America compared with more developed markets?

Still at an early stage, with significant gaps vs. developed markets

 0 %

Progressing, but uneven across countries

 35 %

Comparable in some areas, but behind in technology and standards

 60 %

Largely aligned with global practices and developed markets

 5 %

What lessons from other emerging markets could be applied to Latin America?

Streamlining post-trade processes and infrastructure



Stronger regulatory harmonisation and regional integration



Adoption of digital solutions (e.g., APIs, DLT, automation)



Enhanced risk management and investor protection frameworks



What are the biggest challenges for global custodians in meeting client expectations in Latin America?

Fragmented market infrastructure (CSDs, settlement systems)



Regulatory complexity and frequent changes



Limited liquidity and product diversity



Operational inefficiencies (manual processes, reconciliation)



What opportunities do you see for new services in the region?

Digital assets and tokenized securities



ESG reporting and related services



Advanced data and analytics offerings



Value-added tax, proxy voting and regulatory reporting solutions



Are you considering entry into any new Latin American markets? Which ones?

(1/2)

Paraguay



Uruguay



Panama



Other central American markets



Some Caribbean countries



Are you considering entry into any new Latin American markets? Which ones?

(2/2)

No new markets



Looking ahead, how do you see custody services evolving in Latin America over the next 3–5 years?

Increased digitalisation and automation



Greater regional harmonisation and cross-border integration



Expansion of value-added services (ESG, data, digital assets)



Stronger regulatory alignment with global standards

