

POLLING RESULTS

Monday 9th October, 10.15 – 11.00

Will We See More Cross Border Investments In GCC Markets - And What Are The Agent Bank/Provider & Regulatory Requirements Required?

Will Saudi Arabia win the next football World Cup?

Yes	47%
No	53%

Will KSA be the next major global market?

Yes	50%
No	50%

Will we see the GCC region diversify away from oil and gas and when?

0-3 years	3%
3 - 5 years	18%
5 - 10 years	79%

Which year had the highest number of IPOs globally?

2019	30%
2020	10%
2021	35%
2022	25%

Monday 9th October, 11.30 – 12.30

Innovation In The Spotlight: Digital Assets Issuance, Tokenization And Custody - What Is The Impact To The Future Of Traditional Markets?

What best describes your Digital Custody journey?

Building in-house	24%
Leveraging 3rd party Fintech provider solutions (outsourcing)	48%
Appointing a Digital Sub-Custodian	28%

Where is your bank/institution in the tokenization journey?

We are exploring	40%
In advanced solutioning/discussions.	23%
Haven't started	37%

Monday 9th October, 11.30 – 12.30

CHATHAM HOUSE RULE SESSION: Omnibus Account - What It Means To Us And What More Can Be Done? NMs Views On The Region Development.

To what extent are you and your clients using or looking to use omnibus accounts in the ME region?

To the fullest extent possible	29%
In some markets and would like to utilise more fully	29%
In some markets and don't want to use any more fully	7%
Not at all but would like to use	7%
Not at all and don't intent to use	21%
Don't know	7%

Liquidity/IPOs - What's more of a challenge for investors in the Middle East markets?

Managing the trading/custody accounts ("dual account model")	0%
The post-trade settlement process	12%
Negative affirmation for rejected trades	12%
The challenges with liquidity across the Middle East markets (Ex Saudi)	76%